**INTEREST RATES MARKET NOTICE**

**Date: 20 March 2015**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC090”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 23 March 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** TWC090

**Nominal Issued** R 20,000,000.00

**Issue Price** 100 %

**Coupon** 6.788% (3 Month JIBAR as at 20 March 2015 of 6.108% plus 68 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 September 2015

**Books Close** 15 June, 15 September

**Interest Payment Date(s)** 21 June, 21 September

**Last Day to Register** By 17:00 on14 June, 14 September

**Issue Date** 23 March 2015

**Date Convention** Following

**Interest Commencement Date** 23 March 2015

**First Interest Payment Date** 21 June 2015

**ISIN No.** ZAG000124777

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/Final APS - TWC090 FRN.doc](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/Final%20APS%20-%20TWC090%20FRN.doc)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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